

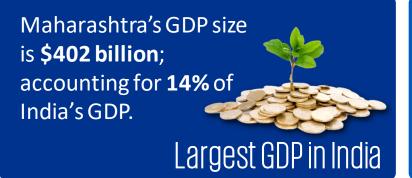
Maharashtra:

The Manufacturing Hub of India

Largest Industrial Base, Comprehensive Sectoral Support & Eased Business Ecosystem

Maharashtra: The Industrial & Socio-Economic Powerhouse





Attracted USD 20
Bn FDI in 20192020; accounting for 28% of India's share.

Largest share in FDI

Maharashtra has one of the highest Per Capita Income in India at \$2,900 in 2019-20



High Per capita Income State

Maharashtra contributes to **15%** of the Industrial output in India.



ndia.

Leader in Manufacturing

Maharashtra has the highest value of exports; accounting for 20% of India's exports

Leader in Exports

5 International & 13
domestic airports, 2
major & 53 minor ports,
and largest power
capacity.

Mature Infrastructure

Largest base of
Internet Subscribers in
India at **97 million**. **133 million** telecom
subscribers.



One of the leading states with **991**Engineering and Management Colleges and **958** ITIs



Best Colleges in India

Maharashtra has the highest employable talent in India at 68%.



Best Quality Workforce

India - South Africa Relations: Maharashtra's Growing Presence





Infrastructure led growth



Major Infrastructure Projects in Maharashtra



Number of
Mega Projects
under
development

Total
Investment in
Transport
Infrastructure

+48 M People Impacted

Maharashtra leading in economic and socio-economic indicators



- Maharashtra has ranked as a top marquee state in India across different economic, socio-economic, and infrastructural indicators.
- The rankings are prepared by key nodal agencies in India including NITI Aayog and Invest India.

1st

Highest Employable Talent, India's Skill Report 2021 1st

India Justice Report 2021

1st

Invest India's
State IPA Ranking
2020

2nd

NITI Aayog's India Innovation Index 2020 1St

Good Governance
Index and Composite
Water Management
Index 2020

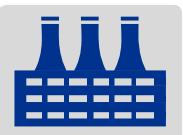
2nd

NITI Aayog's Export Preparedness Index 2020

Maharashtra's Robust Policy Ecosystem







Industrial Policy, 2019 & Package Scheme of Incentives, 2019



Aerospace and Defence Manufacturing Policy 2018



IT/ITeS Policy 2015



Fintech Policy 2018



Electronic & Fab Policy 2018

Maharashtra has designed industry and sector friendly policies by keeping specific sector's demand in mind.

The state is consistently updating its incentives and offerings in line with the changing global economic dynamics and business scenario



Electric Vehicle and related Infrastructure Policy 2018



Dedicated Food Processing Incentives



Integrated
Logistics Parks
Policy 2018



Textile Policy 2018



Incentive for
Development of
Integrated
Industrial Area 2018

Few major policies in pipeline: *IT/ITeS Promotion Policy 2021, ESDM Policy, Data Center Policy,* among others.

Maharashtra: Leading in Developed and Emerging Sectors





Leading states in India with 17% share in production.



Leader with 17% share in pharma and medical devices production; 20% share in exports.

Automobiles

Leader in production; 20% share in overall automobiles and 21% share in auto components production.

Leather & Footwear

One of the leading states for Footwear and Leather product production and exports from India.

Toys

Leader with 45% in overall output and 33% in overall exports in India.

One of the highest potentials of oil and

Electronics

Leader in Domestic Appliances, Electronic components and other items; share at 22% in production.

Food Processing

Leader in Processed sugar items, cereals, fruits and vegetables.



IT/ITeS

Leader in IT Software, Data Centers in India. One of the biggest IT exporters.



Textiles and Apparel

One of the leading states in textile and apparel production at 8% share.



Aerospace and Defense

Highest growth in Aircrafts equipment manufacturing at 24% in 2017-18.

Gems and Jewellery

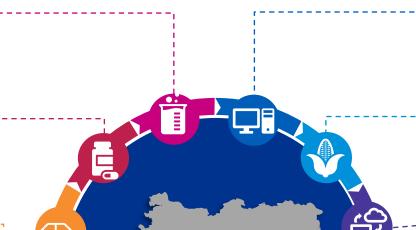
Leader in manufacturing and exports of gems and jewellery in India.













Oil and Gas

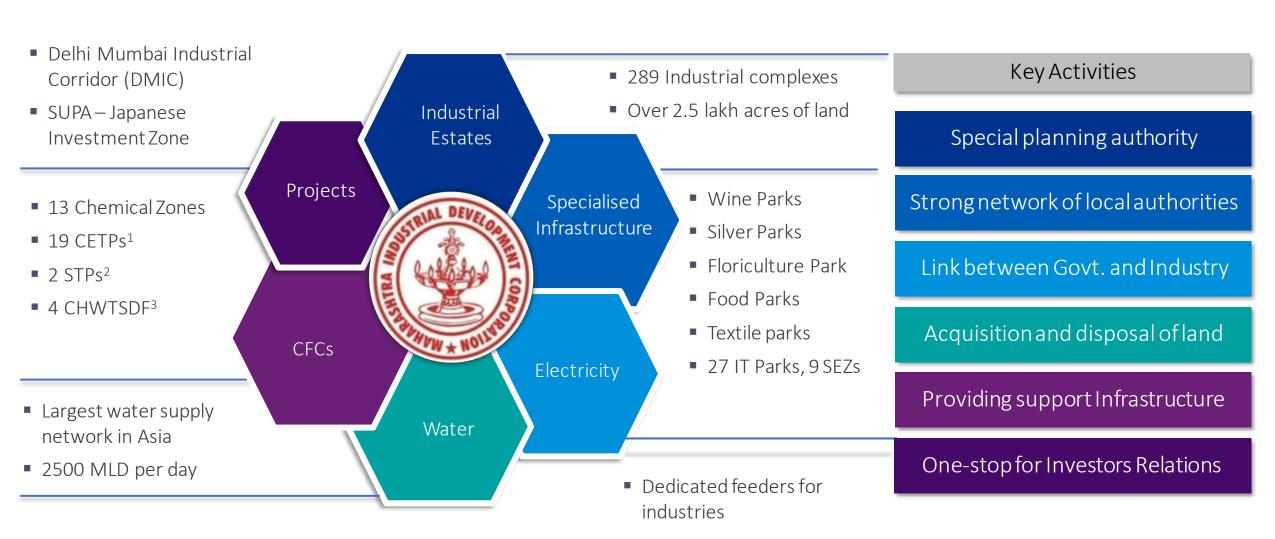
gas repositories in the country.



MIDC: Nodal Agency for all Investors



Maharashtra Industrial Development Corporation (MIDC) is the nodal Investment Promotion agency under the Government of Maharashtra. It provides businesses with infrastructure such as land, roads, water supply, drainage facilities and streetlights etc.



Magnetic Maharashtra 2.0 - Key Reforms Launched





1. Plug and Play Infrastructure

Allowing an FDI investor to utilize a ready to use infrastructure complete with affordable rental sheds, comprehensive utilities, expat housing, modular spaces in a 100% compliant ecosystem. Almost 40000 Acres.

6 Regions | 250 Acres | 450 Sheds



3. Maha Jobs

Dedicated industrial employment portal, launched in July 2020, aims to help new and potential investors employ the vast and skill rich local talent in Maharashtra on the portal across 17 sectors and 950+job roles

2.94 L Applicants | 2,731 Employees | 38,042 Jobs



2. Maha Parwana (Accelerating Permissions)

A single window clearance system for FDI investors that meet statutory norms to start operations within 48 hours

20+ Departments | 100+ Permissions



4. Investor First Programme

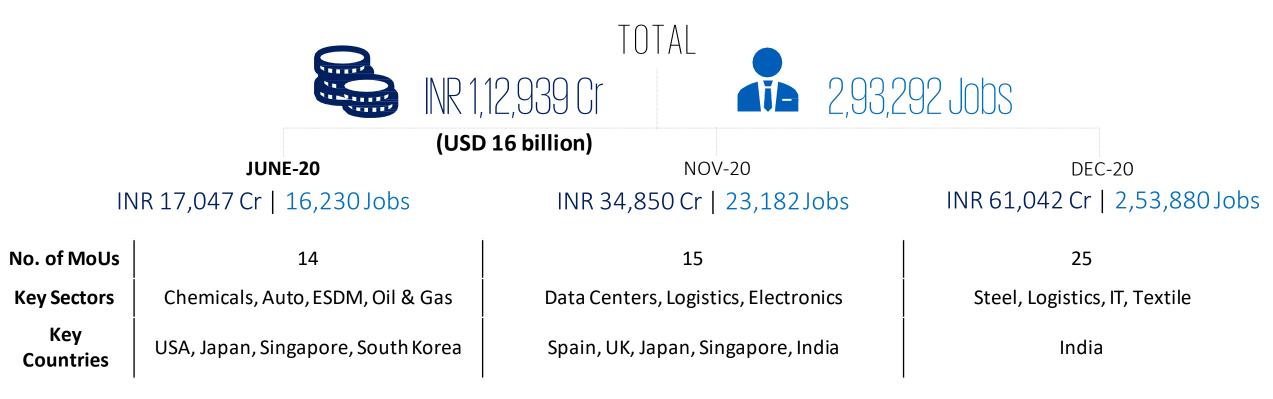
Relationship Manager (RM) and Relationship Executive (RE) will be assigned investors for overall co- ordination and providing necessary support to the Investors on continuous basis.

Assigned to 29 MoU Partners | 10 Investment Fellows

Investment Intentions Signed



• Under the leadership of the Hon'ble Chief Minister and Hon'ble Minister Industries, the Industries department along with MIDC signed 54 MoU's with key investors in the months of June, November and December 2020

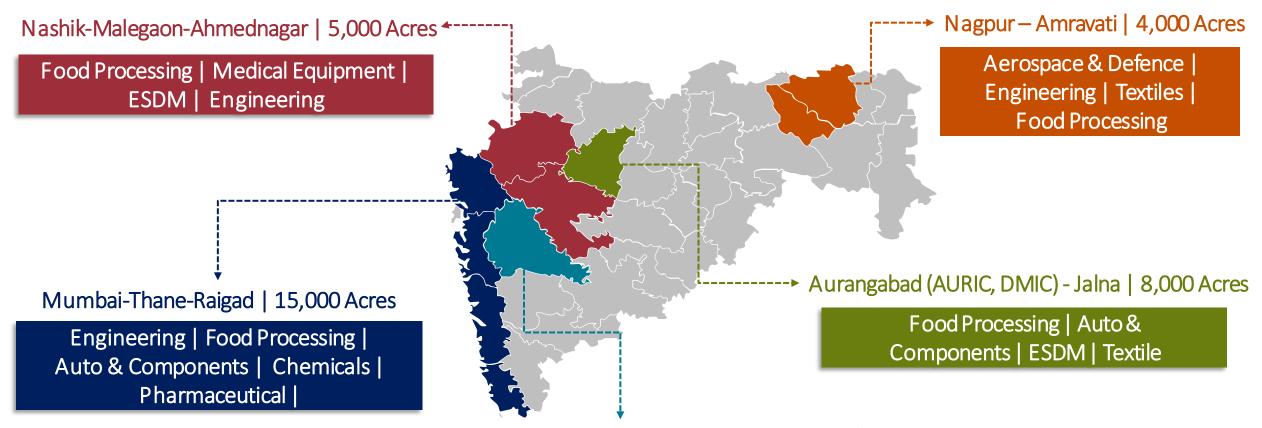




In addition to investment MoU's, Industries Department, GOM has also signed strategic investment cooperation agreements with key corridor partners such as USISPF (US-India Strategic Partnership Forum) for USA, KOTRA (Korea Trade-Investment Promotion Agency) for South Korea, UKIBC (United Kingdom – India Business Council) for the UK and WAIPA (World Association of Investment Promotion Agencies) for Global investors

MIDC's land bank: Biggest Industrial Land Bank in Asia





Pune-Chakan-Talegaon - Satara | 8,000 Acres

Data Centre | Gems & Jewelry |
Engineering | Food Processing | Auto &
Components | ESDM | Logistics









