



Government of Telangana

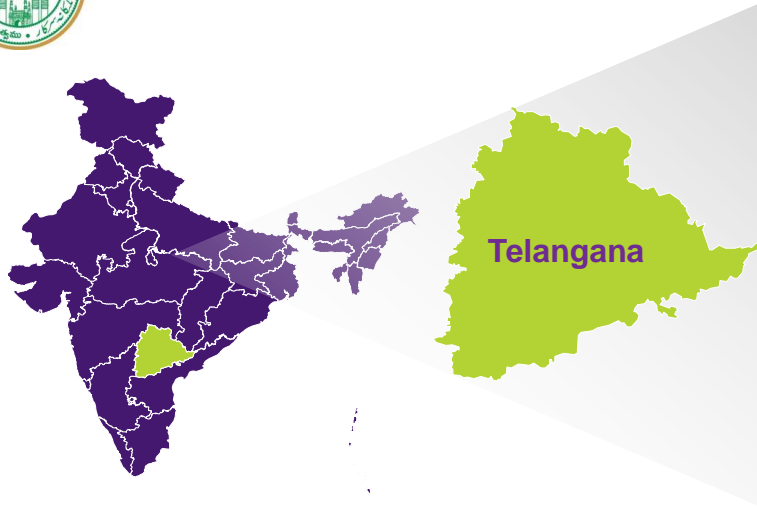
2020



Investment Opportunities in Telangana



Telangana has performed better than most states in the country in a number of sectors



“Young State with ~70% population within the working age group”

Particular	Details (Rank)
Capital city	Hyderabad
Area	112,077 km ² (12 th)
Population	35,193,978 (12 th – 2011 Census)
GDP	US\$140 billion (2019-2020)
Per Capita Income	US\$3,200 (25 th – 2018-2019)
Urban Population	~40%



Hyderabad, State Capital is most ‘Livable City in India’ for the 5th consecutive year by Mercer



Leader in “Ease of Doing Business” – Consistently ranked in top 3 by the Government of India



14.2% Avg GSDP growth in 2015-19 compared to India’s GDP growth at 6.9%



Life Sciences Hub – 35% of India’s Pharma production



Major Tech Hub – Home to top 10 most valued tech companies in the world.



120,000+ Handloom weavers. home to India’s largest Textile Park.



20% Share in India’s coal deposits and large exporter of Granite, Quartz and Silica-Sand



Solar Capacity of 3,621 MW – 2nd Highest in the country

Well connected to national as well as international commercial hubs via an international airport as well as a well-establish road and rail network



GoTS has introduced a slew of government reforms and policies to help enforce industry desired business reforms

Industrial Policy and T-IDEA



Meet or Beat Policy in offering incentives packages



Minimum Inspection and Maximum Facilitation



Sector specific additional benefits over and above standard incentives.

TS-iPASS



Only state today which allows for a self certification-based system for approvals



Single window for various clearances required for setting up industries.



Quickest approval period in the country for all permissions within 15 days

Since 2014.

11,500+

Approved Projects

9000+

Businesses Operationalized

14+ Lakh

Jobs Generated



GoTS has drafted and implemented best-in-class policies for the 14 thrust sectors where state has a distinctive advantage

Proactive Government:

The government is proactive in attracting investments which are hand held until they are grounded. There are systems and processes in place to ensure approvals and incentives are delivered smoothly.



Transport Subsidy

Telangana is the first state in the country to provide incentives through Transport Subsidy



Mega Projects

For projects whose investment is >200 Cr. or employ >1000 we create a customized incentive package

Incentive Categories



Tax and GST Subsidies



Power Subsidies



Investment Capital Subsidies

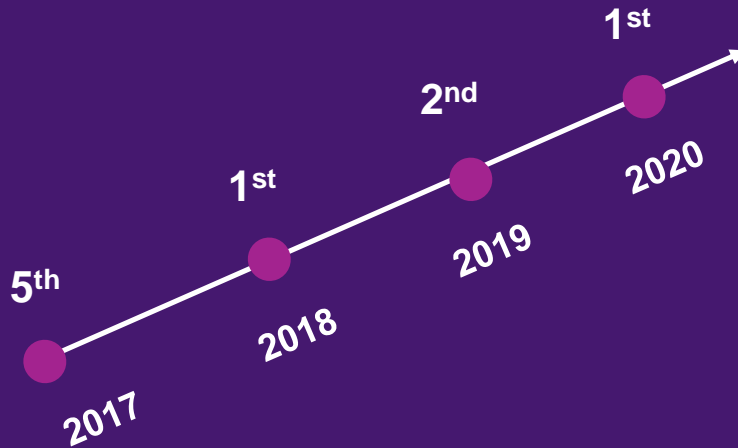


Land Incentives



Hyderabad is one the safest and most happening cities in the country along with low cost

Global City Momentum Index



Quality of Living



Centrally Located and Accessible



Low disaster prone region



Low Cost of living and High-Quality of Life



Global MICE Destination



Telangana produces a large group of the most skilled talent in the country

Skills and Education Report Science and Technology**



176,531

Students in UG, PG and Diploma Programs



34,510

Teaching and Training Faculty in Science and Technology



297

Acclaimed Institutions for Science and Technology

Employability Rank*

#2

Employability Across Cities

#1

Female Employability

#3

Male Employability

Skill Availability Rank*

#1

Numerical Ability

#1

Business Communication

#2

Critical Thinking



TASK is one of the best skilling programs in the country and makes students industry-ready

Telangana Academy for Skill and Knowledge enhances skilling synergy among institutions of Government, Industry & Academia. TASK understands the job/skill requirements of a company and trains twice the number of requirement from the company and gives an option to the company to choose.

50% of the trained personnel get recruited.

Highest ESDM Skilling Program in the country.



Programming and IT Skills



3D Modelling and 3D Printing



Business and Leadership skills

Several essential industrial skills are provided to students and citizens in growing fields of employment



676+

Registered Colleges



184,696+

Registered Youth



286,761+

Students Trained



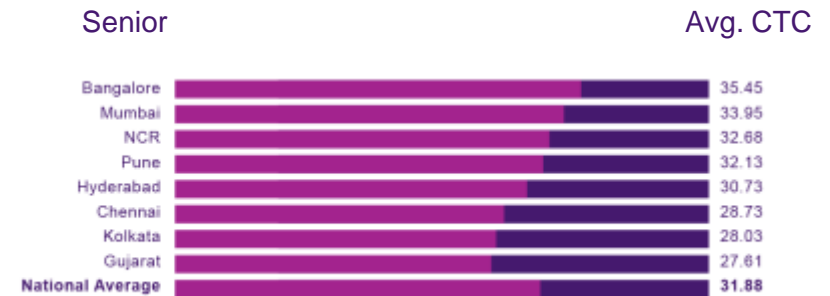
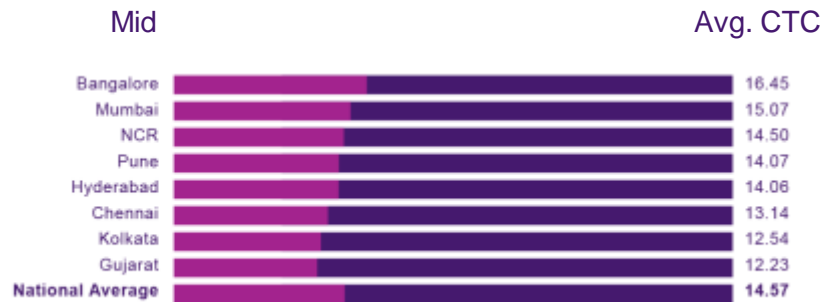
5,701+

Faculty Trained



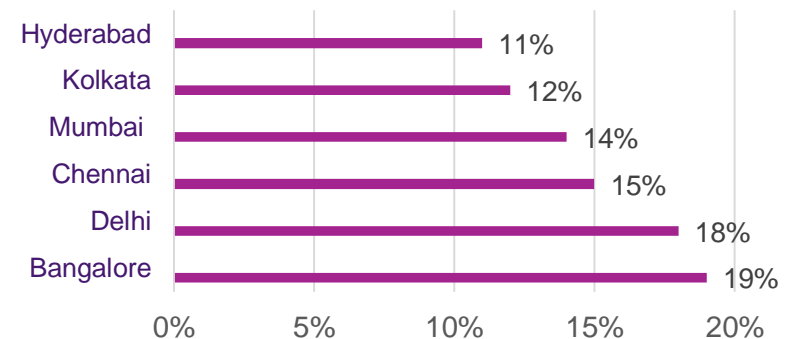
Hyderabad provides highest-skilled labour at a competitive cost with the lowest attrition rate

For Mid and Senior level professionals, Hyderabad has a competitively lower labour cost when compared to cities such as Bangalore, Mumbai, Pune and Delhi-NCR.



According to city-wise study done by HR Consulting firm Kelly, it was found that, against the national attrition rate of 16.3%, the attrition rate in Hyderabad is the lowest when compared to other metro cities Bangalore, Delhi, Chennai, Mumbai and Kolkata

Attrition Rate Comparison











GoTS has built a vibrant Start-up ecosystem in-addition to solely providing incentives to Start-ups.

Government of Telangana has established the following institutions to ensure a healthy and vibrant ecosystem for Start-ups in Telangana.

Telangana Innovation Partners| Nodal Team - ITE&C, Government of Telangana

					
<ul style="list-style-type: none">•Empowers Start-ups to scale up faster and create business value•Elevates innovation for corporations•Builds a culture of innovation that keeps its partners ahead	<p>Telangana State Innovation Cell (TSIC)</p> <ul style="list-style-type: none">• Create entrepreneurs• Focus on education, validation, and support	<ul style="list-style-type: none">• Support women entrepreneurs• Focus on education, validation, and support• Works on encouraging women in innovation	<ul style="list-style-type: none">• Decrease the barriers to prototyping• Provide access to small production	<ul style="list-style-type: none">• Facilitate taking research to market• Provide access to IP protection	<ul style="list-style-type: none">• Enhancing skilling synergy• Run skilling initiatives and programs
<p><u>Details – T Hub</u></p>	<p><u>Details – TSIC</u></p>	<p><u>Details – WE Hub</u></p>	<p><u>Details – T Works</u></p>	<p><u>Details – RICH</u></p>	<p><u>Details – TASK</u></p>



This has resulted in a well supported and endowed innovation eco-system in the state.

120+
GCCs in
ecosystem

10
Atal Incubation Centres

80+
Indian corporates#

2000+
Startups
in Telangana

239
Atal Tinkering Labs

25+
research
labs

10
premier
educational
institutions

All premier
institutes
actively
working with
startups



These initiatives clubbed with its other strategic advantages make Telangana the No. 1 choice for firms.

Access to Human Capital

- IIT Hyderabad, ISB, NALSAR among others
- International giants such as Uber, Google, Amazon, FB etc.

Connectivity

- 1 hour away from all major cities across India
- Direct flights to Singapore, Dubai, London etc.
- Possibility of expanding in all directions

Quality of Life

- Cost of living much lower compared to other metros
- Initiatives such as Wifi City, Happening Hyderabad
- Cosmopolitan Culture, Salubrious weather
- Safety – SHE-teams, SHE-shuttle etc

Supporting Infrastructure

- 72 km metro rail network across 3 corridors is the world's largest PPP project
- Numerous IT Parks, Financial District, EMCs, T-Hub etc.



\$23 Billion

worth of Investments
Attracted since 2014



67 SEZs

Highest number of special
economic zones in India



1.5 Lakh Acres

Largest land bank in India

Telangana has attracted and retained significant investments from the top firms in the world

Telangana EV Policy

Launched in October 2020 aimed at promoting sales, EV charging infrastructure and R&D.



Automobile and EV Sector



Mahindra and Mahindra have built their largest tractor manufacturing unit in the country at Zahirabad



Olectra Greentech launched its first Electric Bus manufacturing unit in Telangana and will further invest in the state



Monetary incentives for over 200,000 EV customers



Special power prices for charging facilities



Special Incentive packages for manufacturing units





Telangana has enjoyed a successful relationship several reputed Korean organisations

Presence of Korean companies in Telangana



Hyundai India set-up their only state-of-the-art R&D Center in Hyderabad. It is the largest Hyundai R&D Centre outside Seoul and employs over 1000 people.



Korean Textile giant Youngone corporation has invested \$120 Million and will begin production in early 2021



Moiba has signed an agreement with the Telangana Government for the Joint Global Acceleration program set to launch in 2021



Hyundai Mobis is developing an R&D campus over 20 acres in Telangana and is employing over 1000 members in the R&D facility.



Government of Telangana had entered into a partnership with South Korea's Gangwon Techno Park (GWTP) for technology and cluster cooperation in the space of med-tech devices.

Teams from both sides have visited both sites to enable smooth operations



Invest Telangana